

At Morgan Wills and Estates we provide peace of mind by ensuring your loved ones are protected through Wills and Lasting Powers of Attorney. We believe everyone should have access to these vital documents, so our pricing is clear, transparent, and includes VAT.

There are no surprises at your meeting, and flexible payment options are available. Our service includes home visits in the local area* and bespoke advice tailored to your circumstances. All options will be discussed in detail, helping you make informed decisions about your wishes with confidence and clarity.

WILLS	Single	Couple								
Standard Will										
Includes gifts of property, appointing guardians and trustees, gifts of money, gifts of items, trusts for minor children and much more.	£250	£395								
If you are excluding someone who may be able to bring a claim against your estate under the law, there is additional risk and additional documentation to ensure your estate is as protected as it can be. For this there is an additional charge.	+£100	+£175								
Property Trust Will										
When owning a property jointly there can be additional protection put in place with a protective property trust.		£645								
Right to Occupy Trust										
Allows someone to live in your home for a specific period of time.	£495	£645								
TRUST WILLS	Single	Couple								
Discretionary Trust										
Can be used when your beneficiaries may not be able to manage their own finances or where your wishes may change in the future.	1 Trust <table><tr><td>Single</td><td>Couple</td></tr><tr><td>£495</td><td>£695</td></tr></table> 2 Trusts <table><tr><td>Single</td><td>Couple</td></tr><tr><td>£695</td><td>£895</td></tr></table>		Single	Couple	£495	£695	Single	Couple	£695	£895
Single			Couple							
£495			£695							
Single			Couple							
£695	£895									
Vulnerable Persons Trusts										
Allows you to protect the interests of a disabled or vulnerable beneficiary.										
Life Interest Trust										
Allows your assets to pass to your chosen beneficiaries but allows someone else to use them in their lifetime (ie your spouse or partner).										
WILL UPDATES	Single	Couple								
Small amendments ie address change are charged at £25 per will. Larger amendments are charged at 50% of our will pricing.	£125	£195								

LASTING POWERS OF ATTORNEY (LPAs)	Single	Couple
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LPAs allow you to be in control of how you are treated in the future and who you trust to make decisions on your behalf, if you can't or require some additional help.

Price includes home visit for instruction taking* and signing, being your certificate provider, facilitating signing with your chosen attorneys, submission to the OPG and experienced advice about what to include and what to avoid. Also included are letters of wishes to guide your attorneys about future decisions.

LPA for Property & Financial OR for Health & Welfare.	£300	£500
LPA for Property & Financial AND for Health & Welfare.	£500	£900

Please note there is an additional £82 fee to the Office of the Public Guardian to register each LPA, unless you are exempt.

LPA Revocation

A deed to revoke earlier powers of attorney where you no longer wish someone to act for you. For 1 or 2 LPAs per person.	£100	£200
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20% discount on LPA pricing when making Wills and LPAs together.

EXECUTOR ASSISTANCE	Single	Couple
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Estates with no inheritance tax

Helping executors with gathering information, preparing accounts, submitting application for the grant of probate or letters of administration and distributing the estate.	£700	
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Additional court fees are payable for probate submission and you may wish to add additional searches for wills, assets/liabilities and notices.

OTHER SERVICES	Single	Couple
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Severance of tenancy (first severance free with a property trust will).	£75 per property	
Land registry search to check ownership (first search free with a property trust will).	£10 per property	
Document Storage – per year.	£20	£30

*Within a 15 mile radius of our office address. Additional charges may apply for further distances.

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Fiona supported us through the process of writing our wills and completing lasting powers of attorney.

Her experience and knowledge is extensive. She has a skill of delivering at the right level, a truly individualised service. Thank you so much Fiona.

Zoe

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Fiona has been absolutely brilliant with us. She has been at all times professional and personable, ensuring all our needs are met.

It's been such a pleasure dealing with her, as she is very genuine, has a great warmth and personality and would recommend her at every opportunity.

Kim

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🌐 www.morganwillsandestates.co.uk

Company Registration Number: 16364557

Morgan Wills & Estates Ltd is a member of the Society of Will Writers and follows their code of conduct.



**Safe to do
Business With**
Code Compliant